



Letter of Intent for Estate Gift to Habitat for Humanity Lake County, IL

I/we desire to provide for the future well-being of Habitat for Humanity Lake County, IL, through a provision in my/our estate plans. With this letter, we are informing Habitat for Humanity Lake County, IL of our plans. I/we understand that this future commitment can be revoked or modified by me/us at any time.

Name

Name

Address

City,

State

Zip

Phone 1

Email address

Phone 2

Email address

I/we have made a provision to leave a legacy to Habitat for Humanity Lake County, IL through my/our:

____ Will

____ Retirement plan or IRA

____ Living trust

____ Life insurance policy

____ Other

I/we wish to inform Habitat for Humanity Lake County, IL, for long-term planning purposes only, that the current value of my/our future gift is \$_____ or I will give _____% of my estate or trust. (Amounts are kept confidential; if your gift is a percentage of your estate, please indicate the approximate value.) I/we understand that by stating an amount, my/our estate is not legally bound by this statement and that I/we may choose to add, subtract or revoke this bequest at any time, at my/our sole discretion.

Gift Recognition (choose one)

____ Habitat for Humanity Lake County may publish my/our names in Habitat for Humanity Lake County, IL legacy gift recognition lists as a motivation to others to leave a future gift to benefit Habitat.

____ I/we do not want my/our names published.

Signature

Date

Signature

Date