

## Letter of intent for estate gift

I/we desire to provide for the future well-being of DuPage Habitat for Humanity (DHFH) through a provision in my/our estate plans, and with this letter, I/we are informing DHFH of my/our plans. I/we understand that this future commitment can be revoked or modified by me/us at any time.

Name: \_\_\_\_\_ Name: \_\_\_\_\_  
Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP: \_\_\_\_\_  
Phone: \_\_\_\_\_ Email: \_\_\_\_\_  
Date of birth: \_\_\_\_\_ Date of birth: \_\_\_\_\_

I/we have made a provision to leave a legacy to DHFH through my/our:

Will  Retirement plan or IRA  Living trust  
 Life insurance policy  Other

I/we wish to inform DHFH, for long-term planning purposes only, that the current value of my/our future gift is \$ \_\_\_\_\_. (This amount is kept confidential; if your gift is a percentage of your estate, please indicate the approximate value.) I/we understand that by stating an amount, my/our estate is not legally bound by this statement and I/we may choose to add, subtract or revoke this bequest at any time, at my/our sole discretion.

### Gift recognition (choose one)

\_\_\_\_\_ You may publish my/our names in DHFH legacy gift recognition lists as a motivation to others to leave a future gift to benefit Habitat.

\_\_\_\_\_ I/we do not want my/our names published.

Date: \_\_\_\_\_ Signature: \_\_\_\_\_ Signature: \_\_\_\_\_